

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**November 6, 2018**

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<b>IN THE MATTER OF</b>	:	
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<b>Vitality Biopharma, Inc.</b>	:	<b>ORDER OF SUSPENSION</b>
	:	<b>OF TRADING</b>
<b>File No. 500-1</b>	:	

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It appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Vitality Biopharma, Inc. (CIK No. 0001438943) because of questions regarding (i) the accuracy and adequacy of publicly available information in the marketplace about the company, including undisclosed control persons and concentrated beneficial ownership of Vitality Biopharma's common stock; and (ii) potential market manipulation in Vitality Biopharma, Inc.'s common stock. Vitality Biopharma, Inc. is a Nevada corporation whose current principal place of business is in Los Angeles, CA. Its stock is quoted on OTC Link, operated by OTC Markets Group, Inc., under the ticker symbol VBIO.

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed company.

THEREFORE, IT IS ORDERED, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed company is suspended for the period from 9:30 a.m. EST, on November 7, 2018 through 11:59 p.m. EST on November 20, 2018.

By the Commission.

Brent J. Fields  
Secretary