

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
November 13, 2023

IN THE MATTER OF	:	
	:	
Agri-Fintech Holdings, Inc.	:	ORDER OF SUSPENSION
	:	OF TRADING
File No. 500-1	:	
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It appears to the Securities and Exchange Commission that that the public interest and the protection of investors require a suspension in the trading of the securities of Agri-Fintech Holdings, Inc. (“Agri-Fintech”) (CIK No. 0001648365) because of questions and concerns regarding the adequacy and accuracy of publicly available information in the marketplace concerning Agri-Fintech and its assets.

According to Agri-Fintech’s public filings, including its Form 10-K for FY 2022, its Forms 10-Q for FY 2022 Q1 and Q2, and its October 6, 2023 press release, Agri-Fintech sold its sole operating subsidiary, Tingo Mobile Ltd., to Tingo Group, Inc. (“Tingo Group”) (CIK No. 0000854800), on December 1, 2022, in exchange for significant holdings of Tingo Group common stock and convertible Series A and Series B Preferred stock, which represent 75% of Tingo Group’s outstanding common stock on a fully converted basis. Agri-Fintech’s only material asset is its significant holdings of Tingo Group stock, and Agri-Fintech currently operates as a temporary investment company pursuant to Section 3(a) of the Investment Company Act of 1940 and Rule 3a-2 thereunder. It appears to the Securities and Exchange Commission that there is a lack of adequate and accurate information concerning the securities of Tingo Group because of questions and concerns regarding the adequacy and accuracy of publicly available information in the marketplace concerning Tingo Group, including press releases,

periodic filings with the Securities and Exchange Commission—including Forms 10-K, 10-Q, and 8-K—and other publicly disseminated statements, since at least May 10, 2022, about the financial statements and business operations of Tingo Group and its wholly-owned subsidiaries, including Tingo Mobile Ltd.

Agri-Fintech is a Nevada corporation whose principal place of business is listed as Draper, UT. The common stock of Agri-Fintech is quoted on OTC Link whose parent company is OTC Markets Group, Inc., under the symbol “TMNA,” and has 8 market makers, and is eligible for the “piggyback” exception of Rule 15c-2-11(f)(3) under the Securities Exchange Act of 1934 (the “Exchange Act”).

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed company.

THEREFORE, IT IS ORDERED, pursuant to Section 12(k) of the Exchange Act, that trading in the securities of the above-listed company is suspended for the period from 4:00 a.m. EST, on November 14, 2023 through 11:59 p.m. EST, on November 28, 2023.

By the Commission.

Vanessa A. Countryman
Secretary