

Name and Address:

The Depository Trust & Clearing Corporation
55 Water Street, 49th Floor
New York, NY 10041

Details of organization:

Corporation organized under Section 402 of the Business Corporation Law of the State of New York, on June 30, 1999.

Affiliation:

The Nasdaq Stock Market holds a minority interest in The Depository Trust & Clearing Corporation through its direct ownership of the National Clearing Corporation and its indirect ownership of The American Stock Exchange LLC.

Business or functions:

The Depository Trust & Clearing Corporation was formed as a holding company for the integration of The Depository Trust Company and The National Securities Clearing Corporation.

Articles of Incorporation:

Attached as Exhibit A.

By-Laws:

Attached as Exhibit B.

Officers, Governors, and Standing Committee members:

Attached as Exhibit C.