

EXHIBIT I

For the latest fiscal year of the applicant, audited financial statements which are prepared in accordance with, or in the case of a foreign applicant, reconciled with, United States generally accepted accounting principles, and are covered by a report prepared by an independent public accountant. If an applicant has no consolidated subsidiaries, it shall file audited financial statements under Exhibit I alone and need not file a separate unaudited financial statement for the applicant under Exhibit D.

24X National Exchange LLC (the “**Exchange**”) has been formed but has not commenced operations and does not yet have audited financial statements for any fiscal year. If the Commission approves the Exchange’s Form 1 Application for Registration as a national securities exchange, 24X US Holdings LLC (“**Parent**”), as the controlling owner of the membership interests in the Exchange, will allocate sufficient assets to the Exchange to enable its operation. In particular, Parent shall make prior to the launch of the Exchange, through its U.S. bank account, a cash contribution to the Exchange of \$5 million, in addition to any previously provided in-kind contributions, such as legal, regulatory, and infrastructure-related services. The Exchange represents that such cash and in-kind contributions will be adequate to operate the Exchange, including the regulation of the Exchange.

In addition, Parent and the Exchange have entered into an unconditional financial resources maintenance agreement that requires Parent to provide adequate funding for the Exchange’s operations, including the regulation of the Exchange. This agreement provides that the Exchange shall receive all fees, including regulatory fees and trading fees, payable by the Exchange’s members, as well as any funds received from any applicable market data fees and tape revenue. The agreement further provides that Parent will provide the Exchange with cash, cash equivalents, securities or other sufficiently liquid instruments sufficient to help ensure that the Exchange’s financial resources (calculated as assets in excess of liabilities) remain greater than \$5 million.

The Exchange will provide pro-forma financial statements to the Commission prior to final Commission action on the Exchange’s Form 1 Application for Registration as a national securities exchange.