

MEMORANDUM

To: File No. S7-07-18

From: Richard Gabbert, Counsel to Commissioner Hester M. Peirce

Re: Meeting with Certain Members of the Chamber of Commerce

On June 19, 2018, Commissioner Hester Peirce and her legal advisor, Richard Gabbert, met with the following representatives of the Chamber of Commerce and its members, as indicated:

- Karen Wilson Thissen (Ameriprise),
- David Hirschmann (Chamber of Commerce),
- Tom Quaadman (Chamber of Commerce),
- Samantha DeZur (Chamber of Commerce),
- Brian O'Shea (Chamber of Commerce),
- Ram Subramaniam (Fidelity),
- Alice Joe (Fidelity),
- Rich White (Jackson National),
- James Sonne (MassMutual),
- Karen Sukin (Primerica),
- Joe Monk (State Farm),
- Kevin McMullen (State Farm),
- Mike Crowl (UBS), and
- Mark Halloran (Transamerica).

Among the topics discussed were issues related to proposed Regulation Best Interest.