

MEMORANDUM

To: Public Comment File on proposed Regulation Best Interest (File No. S7-07-18)
From: Elizabeth Blase, Counsel to Commissioner Elad L. Roisman
Re: Meeting with the American Retirement Association (“ARA”)

On February 19, 2019, Commissioner Elad L. Roisman and his counsels (Elizabeth Blase and Nicholas Losurdo) met with the following representatives of ARA:

- Craig Hoffman, General Counsel;
- Allison Wielobob, General Counsel; and
- Douglas Fisher, Director of Retirement Policy.

The participants discussed issues related to the Commission’s proposed Regulation Best Interest and ARA’s comment letter on the same.