UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 74420 / March 3, 2015

INVESTMENT ADVISERS ACT OF 1940 Release No. 4039 / March 3, 2015

Admin. Proc. File No. 3-16101

In the Matter of

GARY HARRISON LANE

NOTICE THAT INITIAL DECISION HAS BECOME FINAL

The time for filing a petition for review of the initial decision in this proceeding has expired. No such petition has been filed by Gary Harrison Lane and the Commission has not chosen to review the decision on its own initiative.

Accordingly, notice is hereby given, pursuant to Rule 360(d) of the Commission's Rules of Practice,¹ that the initial decision of the administrative law judge has become the final decision of the Commission with respect to Gary Harrison Lane.² The orders contained in that decision are hereby declared effective. The initial decision ordered that: a) pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940, Gary Harrison Lane is permanently barred from associating with a broker, dealer, investment adviser, municipal securities dealer, municipal advisor, transfer agent, or nationally recognized statistical rating organization; and b) pursuant to Section 15(b) of the Securities

¹ 17 C.F.R. § 201.360(d).

² Gary Harrison Lane, Initial Decision Release No. 738 (Jan. 20, 2015), 110 SEC Docket 14, 2015 WL 242394.

Exchange Act of 1934, Gary Harrison Lane is permanently barred from participating in an offering of penny stock, including acting as any promoter, finder, consultant, agent, or other person who engages in activities with a broker, dealer, or issuer for purposes of the issuance or trading in any penny stock, or inducing or attempting to induce the purchase or sale of any penny stock.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Brent J. Fields Secretary