

EXHIBIT 5B



OCC Rules

Underlined text indicates new text

~~Strikethrough~~ text indicates deleted text

Chapter X - Clearing Fund Contributions

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RULE 1001 – Size of Clearing Fund and Amount of Contribution

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. . . Interpretations and Policies:

.01 Notwithstanding the foregoing provisions of Rule 1001, in no event shall the total size of the clearing fund be set at less than ~~the greater of either~~ \$31 billion ~~or plus~~ 110% of the size of the committed ~~credit liquidity~~ facilities of the Corporation that are secured by the clearing fund on the date of the calculation.

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