## SECURITIES AND EXCHANGE COMMISSION

Issuer Delisting; Order Granting the Application of TransMontaigne Inc. to Withdraw its Common Stock, \$.01 par value, from Listing and Registration on the American Stock Exchange LLC File No. 1-11763

August 23, 2005

On May 2, 2005, TransMontaigne Inc., a Delaware corporation ("Issuer"), filed an application with the Securities and Exchange Commission ("Commission"), pursuant to Section 12(d) of the Securities Exchange Act of 1934 ("Act")<sup>1</sup> and Rule 12d2-2(d) thereunder,<sup>2</sup> to withdraw its common stock, \$.01 par value ("Security"), from listing and registration on the American Stock Exchange LLC ("Amex"). Notice of such application requesting comments was published in the Federal Register on July 29, 2005.<sup>3</sup> No comments were received. As discussed below, the Commission is granting the application.

On April 26, 2005, the Board of Directors ("Board") of the Issuer approved resolutions to withdraw the Security from listing and registration on Amex and to list the security on the New York Stock Exchange, Inc. ("NYSE"). The Board believes that it is in the best interest of the Issuer to withdraw the Security from Amex and list the Security on NYSE. The Issuer stated that the Security commenced trading on NYSE on May 5, 2005.

The Issuer stated in its application that it has met the requirements of Amex Rule 18 by complying with all applicable laws in effect in the state of Delaware, in which it is incorporated, and provided written notice of withdrawal to Amex. The Issuer's application relates solely to the

<sup>2</sup> 17 CFR 240.12d2-2(d).

<sup>15</sup> U.S.C. 78<u>l</u>(d).

See Securities Exchange Act Release No. 52118 (July 25, 2005), 70 FR 43910.

2

withdrawal of the Security from listing on Amex, and shall not affect its continued listing on

NYSE or its obligation to be registered under Section 12(b) of the Act.<sup>4</sup>

The Commission, having considered the facts stated in the application and having due

regard for the public interest and protection of investors, orders that the application be, and it

hereby is, granted, effective at the opening of business on August 24, 2005.

For the Commission, by the Division of Market Regulation, pursuant to delegated

authority. 5

Jonathan G. Katz Secretary

\_

15 U.S.C. 78<u>1</u>(b).

<sup>5</sup> 17 CFR 200.30-3(a)(1).