## **EXHIBIT 5**

(additions are <u>underlined</u>; deletions are [bracketed])

\* \* \* \* \*

Rules of Cboe BZX Exchange, Inc.

\* \* \* \* \*

## Rule 14.11. Other Securities

- (a) (k) No change.
- (1) Exchange-Traded Fund Shares
  - (1)-(2) No change.
- (3) Definitions. The following terms as used in the Rules shall, unless the context otherwise requires, have the meanings herein specified:
  - (A)-(C) No change.
- (4) Initial and Continued Listing. The Exchange may approve a series of ETF Shares for listing and/or trading (including pursuant to unlisted trading privileges) on the Exchange pursuant to Rule 19b-4(e) under the Act, provided such series of ETF Shares is eligible to operate in reliance on Rule 6c-11 under the Investment Company Act of 1940, or any exemptive relief thereunder that permits the fund to offer a class of ETF Shares in addition to classes of shares that are not exchange-traded ("Multi-class ETF Shares"), and must satisfy the requirements of this Rule 14.11(l) on an initial and continued listing basis.
  - (A) The requirements of Rule 6c-11, including the requirements of any exemptive relief applicable to Multi-class ETF Shares, must be satisfied by a series of ETF Shares on an initial and continued listing basis. Such securities must also satisfy the following criteria on an initial and, except for paragraph (i) below, continued, listing basis:
    - (i)-(iii) No change.
    - (B) No change.
    - (i) Suspension of trading or removal. The Exchange will consider the suspension of trading in, and will commence delisting proceedings under Rule 14.12 for, a series of ETF Shares under any of the following circumstances:
      - (a) if the Exchange becomes aware that the issuer of the ETF Shares is no longer eligible to operate in reliance on Rule 6c-

11 under the Investment Company Act of 1940 or any exemptive relief applicable to Multi-class ETF Shares;

(b)-(d) No change.

(ii) No change.

(5)-(6) No change.

(m) No change.

\* \* \* \* \*