

Added text underlined;
Deleted text in [brackets].

NYSE American LLC Company Guide

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Sec. 145a. FEES FOR ACQUISITION COMPANIES

Effective January 1, 2024, a flat listing fee of \$85,000 will be applied at the time a company first lists pursuant to Sec. 119 (Listing of Companies Whose Business Plan is to Complete One or More Acquisitions) as an Acquisition Company.

Effective January 1, 2024, Acquisition Companies are subject to a flat annual fee of \$85,000, which covers both an Acquisition Company's common shares and warrants (and, where applicable, rights).

Acquisition Companies are not subject to the Original Listing Fees set forth in Sec. 140 or Annual Fees set forth in Sec. 141.

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