

Nicolas Grabar is a partner in the New York office of Cleary Gottlieb Steen & Hamilton. His practice focuses on international capital markets and securities regulation and on the representation of large reporting companies. He plays a primary role in the firm's work for clients including leading Mexican and Brazilian companies, several Fortune 100 companies and global investment banks.

Mr. Grabar has extensive experience in international financings in public and private markets, in U.S. securities law and regulations applicable to foreign issuers, and in the regulation of financial reporting. He has also specialized in the telecommunications and natural resources sectors, and has advised on acquisitions, joint ventures, privatizations and debt restructuring.

*IFLR1000, The Guide to the World's Leading Financial Law Firms* (2007), lists Mr. Grabar as a "Leading Lawyer" in capital markets. He is distinguished as one of the best corporate lawyers by *Chambers Global Guide to the World's Leading Lawyers* (2007) and *Chambers USA America's Leading Lawyers for Business* (2006). In addition, Mr. Grabar is recognized as one of the leading capital markets lawyers by *The International Who's Who of Business Lawyers* (2006).

Mr. Grabar chairs the annual Practising Law Institute program on foreign issuers and U.S. securities regulation, and he has served on the securities regulation committees of several bar associations. He has spoken and published on legal opinion practice, securities regulation, international securities offerings, privatizations and securitizations of financial assets.

Mr. Grabar joined the firm in 1984 and became a partner in 1991. From 1985 to 1989, he was resident in the Paris office. Mr. Grabar received a J.D. Degree, cum laude, from Harvard Law School in 1982 and an undergraduate degree from Harvard College in 1978. He also served as law clerk to the Honorable Pierre N. Leval of the U.S. District Court for the Southern District of New York.

Mr. Grabar is a member of the Bar in New York and has been admitted to practice in France. His native language is English, and he is fluent in French and proficient in Spanish and Portuguese.